

Figure 1a

1/14

| CallTime - Matters - CallTime | | | | | | | | | |
|-------------------------------|--|------------------|---------------------------------------|-------|-----------------|------------|--|--|--------------------|
| Matters | Contact | Cross-References | Reports | Tools | Company Profile | Record | | | |
| Docket No. | [220.00]US1 | Title | [Methods Of Recycling Asbestos Pipes] | | Client Ref. | Serial No. | | | |
| Overview | Milestones | Hours | Calendar | Costs | Matter Detail | Family | | | Saunders, Reginald |
| Milestones | | | | | | | | | |
| 10-Apr-98 | Office action, response | | | | Patent - US | | | | |
| 24-Jun-98 | Notice of allowance | | | | Patent - US | | | | |
| 24-Jul-98 | Notice of allowance | | | | Patent - US | | | | |
| 09-Sep-98 | Issue fee, submit | | | | Patent - US | | | | |
| 24-Nov-98 | Issue notification | | | | Patent - US | | | | |
| 03-Jan-99 | Family filing, CPI filed | | | | Patent - US | | | | |
| 03-Nov-00 | Family filing, divisional | | | | Patent - US | | | | |
| | Family filing, CPA | | | | Patent - US | | | | |
| | Patent issued | | | | Patent - US | | | | |
| | Abandoned, failure to respond | | | | Patent - US | | | | |
| 02-Jan-99 | Abandoned, in favor of other filing | | | | Patent - US | | | | |
| | Abandoned, instructed to stop prosecution | | | | Patent - US | | | | |
| 03-Jan-99 | Abandonment, notice | | | | Patent - US | | | | |
| | Appeal, notice | | | | Patent - US | | | | |
| 04-Jan-99 | prepared assignment, combined declaration and power of attorney, and obtained signatures from client | | | | | | | | |
| Calendar | | | | | | | | | |
| 03-Nov-00 | Follow up on listing patent with patent maintenance service | | | | Reminder | KOG | | | |
| 01-Dec-00 | Target date to contact inventor regarding new invention | | | | Reminder | KOG | | | |
| 03-Nov-00 | | | | | Reminder | KOG | | | |

Figure 1b

200 →

220 210 230 240 250 234 236

Matter Types / Detail Parameters and Milestones

Matter Types: Patent - US

Matter Detail Parameters Milestones Task Calendaring / Date Rules Milestone Procedures

232 →

| Milestone Description | Sort Order | Timer |
|---|------------|-------|
| Maintenance - Instruct associate not to pay maint fee | 0 | 0 |
| Maintenance - Submitted Pay/Drop Information to MDC | 0 | 0 |
| Comment | 1 | 0 |
| Internal comment | 2 | 0 |
| Transferred in | 10 | 0 |
| Change of address filed | 12 | 0 |
| Maintenance - Submitted change form | 90 | 30 |
| Maintenance - Sent change form to client | 91 | 0 |
| Maintenance - Received confirmation of change | 92 | 0 |
| Maintenance - Confirmed matter is on MDC | 93 | 0 |
| Maintenance - Decision not to place on MDC | 94 | 0 |
| Maintenance - Receive Maintenance Fee Stmt | 95 | 30 |
| Maintenance - Instruct associate to pay maint fee | 97 | 1260 |
| Priority document filing date | 100 | 90 |
| Disclosure from client | 104 | 30 |
| Search, preliminary | 110 | 30 |
| Search, additional | 112 | 30 |
| Received instructions to file | 120 | 14 |
| Received specimens from client | 122 | 14 |
| Received signature page(s) from client | 124 | 14 |
| Received other info from client | 126 | 14 |

Exit

Figure 2
3/14

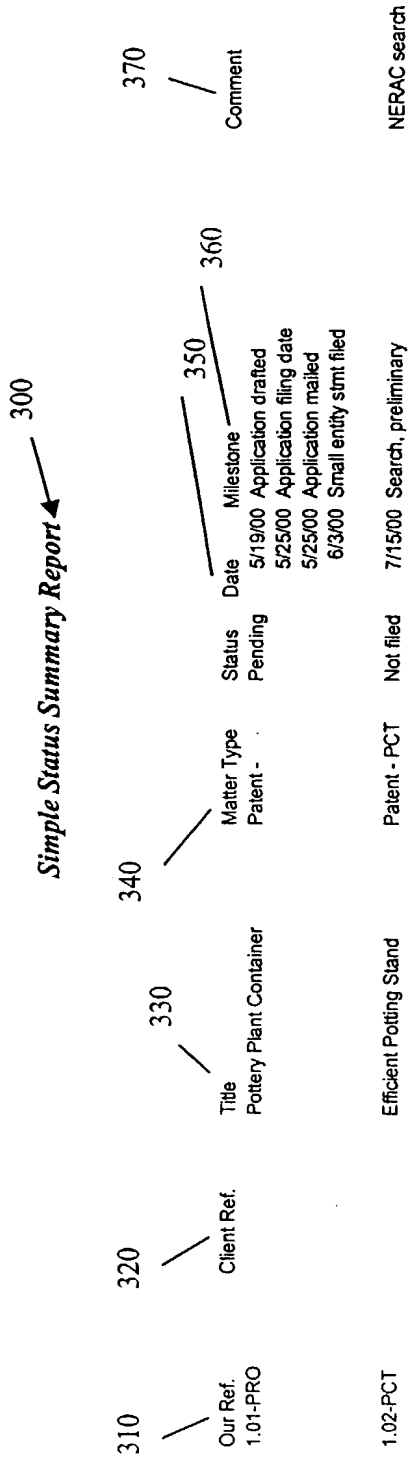


Figure 3

4/14

400 → 410 465 470 475

Matter Types / Detail Parameters and Milestones [X]

Matter Types: Patent - US

Matter Detail Parameters: Milestones Task Calendaring / Date Rules Milestone Procedures

Milestones: Appeal notice

420

455

480

450

490

| Task | Date Rule | Dups. Rule | Interval Period | Holiday Rule | Relationship 1' / 2 |
|----------------------------------|--------------|------------|-----------------|----------------|-----------------------|
| review for postcard | 1 month rule | N/A | 12 Months | Before Holiday | Responsible Paralegal |
| target date to file Appeal Brief | 1 month rule | N/A | 19 Months | Before Holiday | Responsible Attorney |
| deadline to file Appeal Brief | 2 month rule | N/A | 30 Months | Before Holiday | Responsible Paralegal |
| * | | N/A | 15 Months | Before Holiday | Responsible Attorney |
| | | N/A | 7 Days | After Holiday | Responsible Paralegal |
| | | N/A | 6 Months | Before Holiday | Responsible Associate |
| | | N/A | 2 Months | After Holiday | Responsible Paralegal |
| | | N/A | 30 Days | After Holiday | |
| | | N/A | 4 Months | After Holiday | |

490

Exit

Figure 4
 5/14

Figure 5
6/14

600 →

610

Reset Matter Timer

Days Timer Runs: 7

Timer Set On: 11/7/00

Enter A Number Between 0 and 18

Cancel OK

620

Figure 6

7/14

10009014 10/002014
PCT/US 00/35133
RO/US 05 MAR 2001

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Figure 7

8/14

800 → **CallTime - Matter Details** 810 862

Matters | Contacts | Cross-References | Reports | Tools | Company Profile | Record

Docket No.: 323.09.PCT Title: Matter Management Computer Software Client Ref. Serial No. Fish, Robert

323.09.PCT Matter Management Computer Software (Co Patent - PCT Not filed

Overview | Milestones | Hours | Calendar | Costs | Matter Detail | Family

Matter Details:

| | |
|-----------------------|---------------------------|
| Current Abstract | Current Abstract.doc - 32 |
| Current Claims | Current Claims.doc - 3231 |
| Current Index Claims | Current Index Claims.doc |
| Current Drawing | Current Drawing.doc - 32 |
| Large or Small Entity | small Click to view item |

Matter Notes:

Client Notes:

Relationship Name & Address Short Name Contact Reference Action CC:

| | | | |
|-------------------------|---|-----|----------------|
| Client Contact, Primary | Fish, Robert D. - Work 1 - 1440 N. Harbor Blvd., Suite 706 - Full | F&A | Create Docs... |
| Responsible Paralegal | Simpson, Erika E. - Work 1 - 1440 N. Harbor Blvd., Suite 706 - F | F&A | Create Docs... |
| Responsible Partner | Fish, Robert D. - Work 1 - 1440 N. Harbor Blvd., Suite 706 - Full | F&A | Create Docs... |

Figure 8

910A 920A 910B 920B 920C 910C 920D 910D 920E 910E 920F

910 920 930 950 970 980

930A 930B 950A 950B

940 942 944 946 948 960

Call time - [Contacts - Caltime]

Matters Contacts Cross References Reports Tools Company Profile Record

1's name [Saunders] Client ID: [2] Type: [All] Client [X]

1's name [Saunders] 2 [Reginald] 3 [] 4 [] Type: [Individual] Client [X]

General Client Matters Matter References Contact References Hours Calendar Costs Client Billing

Addresses:

Old Add 1 [562 Industrial Way, Suite 555 - Industry, CA 91746]

Work 1 [108 N. Oakbrook - Hamilton, MS 74005, USA]

Client Defaults:

Inventor #1 [Saunders, Reginald - Work 1] Ref: cc: []

Client Contact, Primary [Saunders, Reginald - Work 1] []

Responsible Paralegal [Simpson, Erika - Work 1] []

Responsible Partner [Fish & Associates, LLP - Work 1] []

Contact's Address-Specific Information - Work 1

Business Fax [626-555-5664] Default: []

Business Phone [626-555-9300] []

Reference's Address-Specific Information

Cell Phone [800-555-5629] Default: []

Citizenship [Canadian] []

President [elecommunications.com] []

SSN [555-63-5335] []

Web Site [elecommunications.com] []

Notes:

Moved to Hamilton in Fall of 1999

Figure 9

10/14

Your Ref.
Our Ref. 323.09-PCT

1000

Status Summary

Fish, Robert

| <u>Title</u> <u>Serial #</u> | | <u>Matter Type</u> | <u>Status</u> |
|---|-------------------------|---|---------------|
| Matter Management Computer Software (CalTime) | | Patent - PCT | Not filed |
| 1020 | <u>OtherData</u> | | |
| | Current Abstract | [Hyperlink to file] | |
| | Current Abstract | [Hyperlink to file] | |
| | Current Claims | [Hyperlink to file] | |
| | Current Drawing | [Hyperlink to file] | |
| | Current Drawing | [Hyperlink to file] | |
| | Current Indep Claims | [Hyperlink to file] | |
| 1025 | Large or Small Entity | small | |
| | Large or Small Entity | small | |
| 1010 | <u>Milestones</u> | | |
| | 7/25/00 | Application drafted | |
| | 8/7/00 | Chapter I filing | |
| | 9/15/00 | Notification of defects, notice | |
| 1060 | <u>Calendared</u> | <u>Event</u> | |
| | 11/6/00 | target date to file assignment | |
| | Reminder | | |
| | 11/15/00 | target date to receive search report | |
| 1040 | <u>Warning</u> | | |
| | <u>Relationships</u> | <u>Contacts</u> | |
| | <u>Reference</u> | | |
| | Client Contact, Primary | Fish, Robert - Fish & Associates, LLP | |
| 1030 | Responsible Paralegal | Simpson, Erika - Fish & Associates, LLP | |
| | Responsible Partner | Fish, Robert - Fish & Associates, LLP | |

Figure 10

11/14

1100 → **CallTime - [Clients]** 1105

1135 → **Matters** | **Contacts** | **Cross-References** | **Reports** | **Tools** | **Company Profile** | **Record**

1140 → **1' name** Saunders | **2' Regional** 2 | **Client ID:** 2 | **Type:** All | **Client** ✓

1145 → **1' name** Saunders | **2' Regional** 2 | **3' Regional** 3 | **4' Client Billing** 4 | **Type:** Individual

1150 → **General** | **Client Matters** | **Matter References** | **Contact References** | **Hours** | **Calendar** | **Costs** | **Client Billing**

1160 → **Internal Matter ID** | **Title** | **Matter Type** | **Status** | **Serial No.** | **Client Ref.** | **Rate** | **Markup**

| Internal Matter ID | Title | Matter Type | Status | Serial No. | Client Ref. | Rate | Markup |
|--------------------|-------------------------------------|---------------|-----------|------------|-------------|------|--------|
| ▶ 220.000-MISC | Miscellaneous | Miscellaneous | N/A | | | A | 10.00% |
| 220.001-US1 | Methods Of Recycling Asbestos Pipes | Patent - US | Not filed | | | A | 5.00% |
| 220.001-US2 | Methods of Recycling Asbestos Pipes | Patent - US | Pending | | | A | 10.00% |
| 220.002-US | RECYCLING FOR DUMMIES | TMK - US | Pending | | | A | 10.00% |
| * | | Miscellaneous | | | | | 0.00% |

1110 →

1120 →

1125 →

Figure 11

1200 → **F&A Documents**

Notes (Update Notes for both Contacts, Costs or Matters):

1210 Saunders
Moved to Hamilton in Fall of 1999

1211 Fish
Prefers to be called Ricky

1212

1214

1216 Legend: ☐ Is Blank ☒ Has Note

1220 Document Type: FAX, Fullerton

To: Primary: Enrico Fabuloso, Esq.
☐ M.I. Secondary: Penn & Ericson
Address: 1440 N. Harbor Blvd., Suite 706
Address (2nd line):
Address (3rd line):
City/State/Zip: Fullerton, CA 92835
Country:

1230

RE: Specific Ref. No.:
Title: Methods Of Recycling Asbestos Pipes
Applicant: Saunders
Date/Other:
Your Ref: Your Ref:
Our Ref: Our Ref: 220.001-US1

1240

1250 Fax #: Business Fax - 715-529-9339
Phone #: Business Phone - 715-529-9333

1260

1270 Initials Salutation: Dear Ricky:
☐ Author: Robert D Fish, Esq.

1280 ☐ Enclosures

Figure 12

13/14

| 1310 | 1315 | 1320 | 1325 | 1330 | 1335 | 1340 | 1345 | 1350 | 1355 |
|---------------|-----------------|----------------|------------------------|-------------|-------------|---------------|---------------|--------------|--------------|
| Matter Number | Disclosure Date | Chapter I Date | Office Action Response | Contact One | Contact Two | Associate One | Associate Two | Inventor One | Inventor Two |
| 323.09 | 10/07/00 | 12/15/00 | | Starr | | Fish | | | |
| 400.01 | | | | Levins | | | | Walker | Reed |
| 400.27 | | 08/22/99 | 04/10/98 | | | Milstein | Hayes | | |
| 632.02 | | | | Houston | Murphy | | | Edison | |

Figure 13a

| Matter Number | Identifier | Value |
|---------------|------------------------|----------|
| 400.27 | Chapter I Date | 08/22/99 |
| 400.01 | Contact One | Levins |
| 323.09 | Disclosure Date | 10/07/00 |
| 323.09 | Chapter I Date | 12/15/00 |
| 400.01 | Inventor One | Walker |
| 400.01 | Inventor Two | Reed |
| 632.02 | Inventor One | Edison |
| 400.27 | Office Action Response | 04/10/98 |
| 400.27 | Associate One | Milstein |
| 323.09 | Contact One | Starr |
| 323.09 | Associate One | Fish |
| 632.02 | Contact One | Houston |
| 632.02 | Contact Two | Murphy |
| 400.27 | Associate Two | Hayes |

Figure 13b